

Fill in this information to identify the case:

Debtor name Aearo Technologies LLC, et al.

United States Bankruptcy Court for the: Southern District of Indiana
(State)

Case number (If known): 22-02890

☒ Check if this is an amended filing

Chapter 11 Cases: Amended Consolidated List of Law Firms Representing the Respirator Claimants

12/15

Aearo Technologies LLC, Aearo Holding LLC, Aearo Intermediate LLC, Aearo LLC, Aearo Mexico Holding Corporation, Cabot Safety Intermediate LLC, and 3M Occupational Safety LLC (collectively, the “Debtors”) each filed a petition in this Court on July 26, 2022 for relief under chapter 11 of title 11 of the United States Code. The following is a consolidated list of parties that represent or have represented the known parties that have alleged claims against the Debtors related to alleged personal injury from workplace exposures to asbestos, silica, coal mine dust, or other occupational dusts in connection with the use of the Debtors’ mask and respirator products (the “Top Respirator Counsel List”).¹ This list does not include any person or entity who is an “insider” under section 101(31) of title 11 of the United States Code. The Top Respirator Counsel List was prepared based on a reasonable examination of the Debtors’ books and records and based on information available as of the Petition Date. The Debtors reserve the right to amend the Top Respirator Counsel List based on additional information they may identify. The information contained in the Top Respirator Counsel List shall not constitute an admission by, nor shall it be binding on, the Debtors.

	Name of law firm and complete mailing address, including zip code	Name, telephone number, and email address of law firm contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Morgan, Collins, Yeast & Salyer 455 2nd St. Paintsville, KY 41240 87 Oak Ridge Court Prestonsburg, KY 41653	Attn: Kyle R. Salyer, Katherine Banks P: 606-789-1135 F: 888-751-8828 kyle.salyer@mcylegal.com kathybanks82@gmail.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
2	Martin Walton 699 S. Friendswood Drive, Suite 107 Houston, TX 77546	Attn: Michael B. Martin & Gage Walton P: 346-800-0285 mmartin@martinwaltonlaw.com rhonda@martinwaltonlaw.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
3	Glenn Martin Hammond Law Offices, PLLC 5476 North Mayo Trail, Pikeville, KY 41501	Attn: Glenn Martin Hammond P: 606-437-7777 gmhlaw@hotmail.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined

¹ This list is in substantially the same form as Official Bankruptcy Form 204 for chapter 11 cases setting forth the list of creditors other than insiders, who have the 20 largest unsecured claims against a debtor.

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4	DiPiero Simmons McGinley & Bastress, PLLC 604 Virginia Street East, Charleston, WV 25301	Attn: Lonnie C. Simmons, Robert M. Bastress III P: 304-342-0133 rob.bastresss@dbdlawfirm.com lonnie.simmons@dbdlawfirm.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
5	Givens Law Firm, PLLC 240 Trace Colony Park Drive Suite 100 Ridgeland, MS 39157	Attn: Johnny Givens P: 601-300-2009 johnny@givens-law.com jeanreid@givens-law.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
6	Hamilton & Stevens, PLLC 151 Main Street P.O. Box 1286 Pikeville, KY 41502	Attn: Jonah L. Stevens, Destiny S. Hamilton P: 606-437-6555 F: 606-437-6553 jonah@hamiltonstevenslaw.com destiny@hamiltonstevenslaw.com hamiltonstevens@hamiltonstevensl	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
7	Wolfe Williams & Reynolds 470 Park Avenue P.O. Box 625 Norton, VA 24273	Attn: Joseph E. Wolf, Victoria Herman P: 276-679-5919 F: 276-679-0777 jwolfe@wwrrlawfirm.com vherman@wwrrlawfirm.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
8	Porter Malouf, P.A. 824 Ridgewood Rd, Ridgeland, MS 39157	Attn: Tim W. Porter, Patrick C. Malouf, Suzanne E. Smith, James Sheppard, Mittie R. Field P: 866-957-1173 F: 601-957-7366 tim@portermalouf.com patrick@portermalouf.com suzanne@portermalouf.com bud@portermalouf.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
9	The Cagle Law Firm 500 N. Broadway, Ste 1605 St. Louis, MO 63102	Attn: Zane Cagle, Andrew G. Mundwiller P: 314-276-1681 zane@caglellc.com andrew@caglellc.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
10	Pillersdorf Law Offices 124 West Court Street Prestonsburg, KY 41653	Attn: Ned Pillersdorf, Tanner Hesterberg P: 606-886-6090 pillersn@gmail.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined

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11	Jacobs Ward PSC P.O. Box 100, Whitesburg, KY	Attn: James Tyler Ward, II P: 606-634-9600 F: 606-633-5749 tyler@jacobsward.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
12	Maples, Tucker & Jacobs, LLC 2001 Park Place North Suite 1325 Birmingham, Alabama 35203	Attn: Samuel Maples, William C. Tucker Jr., Jack Jacobs, Tom Walker, CeCe Brown Freeman, Paisley Newsom P: 205-322-2333 F: 205-322-4962 sam@mtandj.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
13	Collins, Collins & Conley PSC 161 West Main St. Hindman, KY 41822	Attn: Adam Collins, Nathan Collins P: 606-785-5048 adam@collinsconley.com nrcollins@live.com	Litigation	Contingent/ Unliquidated/ Disputed	N/A	N/A	Undetermined
14	N/A	N/A	N/A	N/A	N/A	N/A	N/A
15	N/A	N/A	N/A	N/A	N/A	N/A	N/A
16	N/A	N/A	N/A	N/A	N/A	N/A	N/A
17	N/A	N/A	N/A	N/A	N/A	N/A	N/A
18	N/A	N/A	N/A	N/A	N/A	N/A	N/A
19	N/A	N/A	N/A	N/A	N/A	N/A	N/A
20	N/A	N/A	N/A	N/A	N/A	N/A	N/A

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Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/04/2022
MM / DD / YYYY

X/s/ John R. Castellano

Signature of individual signing on behalf of debtor

John R. Castellano
Printed name

Chief Restructuring Officer
Position or relationship to debtor